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# WAKEFIT INNOVATIONS LIMITED

Our Company was incorporated as 'Wakefit Innovations Private Limited' at Bengaluru, Karnataka as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 1, 2016, issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). Subsequently, our Company was converted from a private limited company to a public limited company and the name of our Company changed from 'Wakefit Innovations Private Limited' to 'Wakefit Innovations Limited' pursuant to a Shareholders' resolution dated June 5, 2025 and a fresh certificate of incorporation dated June 16, 2025 was issued by the RoC. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 223 of the red herring prospectus dated November 29, 2025 ("RHP" or "Red Herring Prospectus").

**Registered and Corporate Office:** Umiya Emporium, 97-99, 2<sup>nd</sup> and 4<sup>th</sup> Floor, Adugodi, Tavarekere, Opp. Forum Mall, Hosur Road, Bengaluru - 560 029, Karnataka, India.  
**Tel:** 080 6733 5544; **Website:** www.wakefit.co; **Contact person:** Surbhi Sharma, Company Secretary and Compliance Officer; **E-mail:** investorscompliance@wakefit.co; **Corporate Identity Number:** U52590KA2016PLC086582

## NOTICE TO INVESTORS: ADDENDUM TO THE RED HERRING PROSPECTUS AND PRE-OFFER AND PRICE BAND ADVERTISEMENT DATED DECEMBER 4, 2025 ("ADDENDUM")

### OUR PROMOTERS: ANKIT GARG AND CHAITANYA RAMALINGEGOWDA

This Addendum is in reference to the Red Herring Prospectus filed with the Registrar of Companies, Karnataka at Bengaluru in relation to the Offer and thereafter submitted to the Securities and Exchange Board of India ("SEBI"), and the Stock Exchanges and the pre-Offer and Price Band advertisement dated December 1, 2025 ("Price Band Advertisement"). In this regard, potential Bidders should note the following:

1. Our Company has received intimations each dated December 4, 2025 from Peak XV Partners Investments VI, Redwood Trust and Verlinvest S.A., who are investors in our Company, stating that they have completed share transfers pursuant to having entered into certain share purchase agreements i.e. between Verlinvest S.A. and Steadview Capital Mauritius Limited, between Peak XV Partners Investments VI and WhiteOak Capital India Opportunities Fund, between Peak XV Partners Investments VI and WhiteOak Capital Equity Fund, between Peak XV Partners Investments VI and Ashoka WhiteOak Emerging Markets Trust PLC, and between Peak XV Partners Investments VI, Redwood Trust and Capital 2B Fund I, each dated December 2, 2025. These transfers are for an aggregate of 9,557,671 equity shares of face value of ₹ 1 each ("Equity Shares"), representing 3.06% of our pre-Offer paid-up Equity Share capital ("Transferred Shares") and are detailed below:

Sr. No.	Date of transfer of Equity Shares	Name of the transferor	Name of transferee	Whether the transferee is connected with the Company, the Promoters, the Promoter Group, KMPs	Number of Equity Shares transferred	Nature of consideration	Face value per Equity Shares (in ₹)	Transfer price per Equity Shares (in ₹)	Percentage of pre-offer share capital of our Company	Total Consideration (in ₹)
1	December 3, 2025	Peak XV Partners Investments VI	Capital 2B Fund I	No	640,219	Cash	1	195	0.20	124,842,705
2	December 3, 2025	Redwood Trust	Capital 2B Fund I	No	29,335	Cash	1	195	0.01	5,720,325
3	December 3, 2025	Verlinvest S.A.	Steadview Capital Mauritius Limited	No	5,198,697	Cash	1	195	1.66	1,013,745,915
4	December 3, 2025	Peak XV Partners Investments VI	WhiteOak Capital India Opportunities Fund	No	3,333,330	Cash	1	195	1.07	649,999,350
5	December 4, 2025	Peak XV Partners Investments VI	WhiteOak Capital Equity Fund	No	152,000	Cash	1	195	0.05	29,640,000
6	December 3, 2025	Peak XV Partners Investments VI	Ashoka WhiteOak Emerging Markets Trust PLC	No	204,090	Cash	1	195	0.07	39,797,550

2. As a result of the transfer of the Transferred Shares, the shareholding of Peak XV Partners Investments VI, Redwood Trust and Verlinvest S.A. in our Company has changed in the manner described below:

Sr. No.	Name of the Transferor	Number of Equity Shares held (before accounting for Transferred Shares)	% of the pre-Offer Equity Share Capital (before accounting for Transferred Shares)	No. of Equity Shares held (after accounting for Transferred Shares)	% of the pre-Offer Equity Share Capital (after accounting for Transferred Shares)
1	Peak XV Partners Investments VI	70,195,761	22.47	65,866,122	21.08
2	Redwood Trust	475,603	0.15	446,268	0.14
3	Verlinvest S.A.	30,580,574	9.79	25,381,877	8.12

3. As a result of the transfer of the Transferred Shares, the disclosure in "Capital Structure - Notes to the capital structure - Details of Equity Shares locked-in for six months" on page 112 of the RHP, stands replaced with the details as on date of this Addendum as mentioned below:

#### 10. Details of Equity Shares locked-in for six months:

In addition to the lock-in requirements prescribed in "Details of Promoters' Contribution and lock-in" on page 111, the entire pre-Offer equity share capital of our Company will be locked-in for a period of six months from the date of Allotment except for (i) the Equity Shares transferred pursuant to the Offer for Sale; (ii) any Equity Shares held by the employees (whether currently employees or not) of our Company which have been or will be allotted to them under the ESOP 2019; and (iii) the Equity Shares held by Investcorp Growth Equity Fund, Investcorp Growth Opportunity Fund and Capital 2B Fund I, who are schemes of Category II AIFs, registered with SEBI under the SEBI AIF Regulations, provided that such Equity Shares will be locked-in for a period of at least six months from the date of purchase by such VCFs or Category I AIFs or Category II AIFs or FVCI Shareholders respectively, subject to the provisions of Regulation 8A(c) of the SEBI ICDR Regulations. In accordance with Regulation 8A(c) of the SEBI ICDR Regulations, for Shareholders holding (individually or with persons acting in concert) more than 20% of pre-Offer shareholding of our Company on a fully diluted basis, the provisions of lock-in as specified under Regulation 17 of the SEBI ICDR Regulations shall be applicable, and relaxation from lock-in as provided under Regulation 17(c) of the SEBI ICDR Regulations is not applicable.

4. As a result of the transfer of the Transferred Shares, the disclosure in "Offer Document Summary - Aggregate pre-Offer shareholding of our Promoters, members of our Promoter Group and Selling Shareholders as a percentage of our paid-up Equity Share capital" on page 15 of the RHP, stands replaced with the details as on date of this Addendum as mentioned below:

**Aggregate pre-Offer shareholding of the Promoters (including Promoter Selling Shareholder) and Promoter Group (other than Promoters) as a percentage of the paid-up equity share capital of our Company:**

The aggregate pre-Offer shareholding, of each of our Promoters, members of our Promoter Group and the Other Selling Shareholders as on the date of this Addendum is set forth below:

Name of the Shareholder	Number of Equity Shares of face value of ₹1 each	Number of Equity Shares of face value of ₹1 each on a fully diluted basis <sup>a</sup>	Percentage of pre-Offer paid-up Equity Share capital on a fully diluted basis (%) <sup>a</sup>	Post-Offer number of Equity Shares of face value of ₹1 each <sup>d</sup>	Percentage of post-Offer paid-up Equity Share capital on a fully diluted basis (in %) <sup>b</sup>
<b>Promoters</b>					
Ankit Garg <sup>c</sup>	103,190,136	103,190,136	33.03	●	●
Chaitanya Ramalingegowda <sup>c</sup>	31,180,908	31,180,908	9.98	●	●
<b>Promoter Group</b>					
Nil	-	-	-	●	●
<b>Other Selling Shareholders</b>					
Nitika Goel	3,596,820	3,596,820	1.15	●	●
Peak XV Partners Investments VI	65,866,122	65,866,122	21.08	●	●
Redwood Trust	446,268	446,268	0.14	●	●
Verlinvest S.A.	25,381,877	25,381,877	8.12	●	●
SAI Global India Fund I, LLP	16,526,154	16,526,154	5.29	●	●
Paramark KB Fund I	5,108,100	5,108,100	1.63	●	●

<sup>a</sup> Assuming exercise of vested options under ESOP 2019.

<sup>b</sup> Also the Promoter Selling Shareholders.

<sup>c</sup> Subject to completion of the Offer and finalization of the Allotment.

5. As a result of the transfer of the Transferred Shares, the disclosure in Price Band Advertisement and in the "Offer Document Summary - Aggregate pre-Offer and post-Offer Shareholding of our Promoters, members of our Promoter Group and additional top 10 Shareholders of the Company" on page 15 of the RHP, stands replaced with the details as on date of this Addendum as mentioned below:

**Aggregate pre-Offer and post-Offer Shareholding of our Promoters, members of our Promoter Group and additional top 10 Shareholders of the Company**

The aggregate pre-Offer and post-Offer shareholding, of each of our Promoters, members of our Promoter Group and additional top 10 Shareholders (apart from our Promoters) as on date of the Addendum and as at the date of Allotment is set forth below:

Name of Shareholders	Pre-Offer shareholding at the date of the Addendum		Post-Offer shareholding as at Allotment**			
	Number of Equity Shares of face value of ₹1 each	Percentage of pre-Offer paid-up Equity Share capital on a fully diluted basis (in %) <sup>(i)</sup>	At the lower end of the Price Band (₹185)		At the upper end of the price band (₹195)	
			Number of Equity Shares of face value of ₹1 each	Percentage of post-Offer paid-up Equity Share capital on a fully diluted basis (in %) <sup>(i)</sup>	Number of Equity Shares of face value of ₹1 each	Percentage of post-Offer paid-up Equity Share capital on a fully diluted basis (in %) <sup>(i)</sup>
Promoters						
Ankit Garg*	103,190,136	33.03	95,460,648	28.68	95,460,648	28.77
Chaitanya Ramalingegowda*	31,180,908	9.98	26,728,723	8.03	26,728,723	8.06

9. As a result of the transfer of the Transferred Shares, the disclosure in "Capital Structure - Notes to the capital structure- Shareholding Pattern of our Company" on page 105 of the RHP, stands replaced with the details as on date of this Addendum as mentioned below:

#### 5. Shareholding pattern of our Company

The table below presents the shareholding pattern of our Company as on the date of filing of this Addendum.

Category (I)	Category of shareholder (II)	Name of Shareholder(s)	Number of shareholders (III)	Number of fully paid-up Equity Shares held (IV)	Number of partly paid-up Equity Shares held (V)	Number of shares underlying depository receipts (VI)	Total number of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of voting rights held in each class of securities (IX)				Number of shares underlying outstanding convertible securities (including warrants) (X)*	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)^	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)	
									Number of voting rights			Total as a % of (A+B+ C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)		
									Class e.g.: Equity Shares	Class e.g.: others	Total									
(A)	Promoters and Promoter Group	Ankit Garg	2	103,190,136	-	-	134,371,044	33.56	103,190,136	-	103,190,136	33.56	-	33.03	-	-	-	-	103,190,136	
		Chaitanya Ramalingegowda		31,180,908	-	-		10.14	31,180,908	-	31,180,908	10.14	-	9.98	-	-	-	-	31,180,908	
(B)	Public	Nitika Goel	18	3,596,820	-	-	173,115,170	1.17	3,596,820	-	3,596,820	1.17	-	1.15	-	-	-	-	3,596,820	
		Peak XV Partners Investments VI			65,866,122	-	-		21.42	65,866,122	-	65,866,122	21.42	-	21.08	-	-	-	-	65,866,122
		Redwood Trust			446,268	-	-		0.15	446,268	-	446,268	0.15	-	0.14	-	-	-	-	446,268
		Verlinvest S.A.			25,381,877	-	-		8.25	25,381,877	-	25,381,877	8.25	-	8.12	-	-	-	-	25,381,877
		SAI Global India Fund I, LLP			16,526,154	-	-		5.37	16,526,154	-	16,526,154	5.37	-	5.29	-	-	-	-	16,526,154
		Investcorp Growth Equity Fund			25,625,748	-	-		8.33	25,625,748	-	25,625,748	8.33	-	8.20	-	-	-	-	25,625,748
		Investcorp Growth Opportunity Fund			3,411,084	-	-		1.11	3,411,084	-	3,411,084	1.11	-	1.09	-	-	-	-	3,411,084
		Indigo Circle Advisors			98,892	-	-		0.03	98,892	-	98,892	0.03	-	0.03	-	-	-	-	98,892
		Paramark KB Fund I			5,108,100	-	-		1.66	5,108,100	-	5,108,100	1.66	-	1.63	-	-	-	-	5,108,100
		Elevation Capital VIII Limited			14,619,504	-	-		4.75	14,619,504	-	14,619,504	4.75	-	4.68	-	-	-	-	14,619,504
		Shyam Sharma			5,136	-	-		0	5,136	-	5,136	0.00	-	0	-	-	-	-	5,136
		DSP India Fund - India Long/Short Strategy Fund with Cash Management Option			2,051,282	-	-		0.67	2,051,282	-	2,051,282	0.67	-	0.66	-	-	-	-	2,051,282



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Category (I)	Category of shareholder (II)	Name of Shareholder(s)	Number of shareholders (III)	Number of fully paid-up Equity Shares held (IV)	Number of partly paid-up Equity Shares held (V)	Number of shares underlying depository receipts (VI)	Total number of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of voting rights held in each class of securities (IX)				Number of shares underlying outstanding convertible securities (including warrants) (X)*	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)*	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
									Number of voting rights			Total as a % of (A+B+ C)			Number (a)	As a % of total shares held (b)	Number (a)	As a % of total shares held (b)	
									Class e.g.: Equity Shares	Class e.g.: others	Total								
		360 One Equity Opportunity Fund - Series 2	18	820,512	-	-		0.27	820,512	-	820,512	0.27	-	0.26	-	-	-	-	820,512
		Ashoka WhiteOak Emerging Markets Trust PLC		204,090	-	-		0.07	204,090	-	204,090	0.07	-	0.07	-	-	-	-	204,090
		WhiteOak Capital Equity Fund		152,000	-	-		0.05	152,000	-	152,000	0.05	-	0.05	-	-	-	-	152,000
		WhiteOak Capital India Opportunities Fund		3,333,330	-	-		1.08	3,333,330	-	3,333,330	1.08	-	1.07	-	-	-	-	3,333,330
		Capital 2B Fund I		669,554	-	-		0.22	669,554	-	669,554	0.22	-	0.21	-	-	-	-	669,554
		Steadview Capital Mauritius Limited		5,198,697	-	-		1.69	5,198,697	-	5,198,697	1.69	-	1.66	-	-	-	-	5,198,697
		ESOP Pool**			-	-	-	-	-	-	-	-	4,961,826*	1.59	-	-	-	-	-
(C)	Non Promoter-Non Public		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying depository receipts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total		20	307,486,214	-	-	307,486,214	100	307,486,214	-	307,486,214	100	4,961,826	100	-	-	-	-	307,486,214

^ Assuming exercise of vested options under ESOP 2019.

\* These relate to the number of Equity Shares upon exercise of vested options under the ESOP 2019.

\*\* Includes vested options of the Company as on the date of this Addendum.

10. As a result of the transfer of the Transferred Shares, the disclosure in “Capital Structure - Notes to the capital structure- Details of shareholding of the major shareholders of our Company” on page 108 of the RHP, for Shareholders holding 1% or more of the issued and paid-up Equity Share capital of our Company, stands replaced with the details as on date of this Addendum as mentioned below:

6. Details of shareholding of the major shareholders of our Company:

(a) Set forth below is a list of shareholders holding 1% or more of the issued, and paid-up Equity Share capital of our Company, as on the date of this Addendum.

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoter/Promoter Group/ Investor/ Others)	Number of Equity Shares	Percentage of the pre- Offer Equity Share capital on a fully diluted basis (%)^
1.	Ankit Garg	Promoter	103,190,136	33.03
2.	Chaitanya Ramalingegowda	Promoter	31,180,908	9.98
3.	Nitika Goel	Others	3,596,820	1.15
4.	Peak XV Partners Investments VI	Investor	65,866,122	21.08
5.	Verinvest S.A.	Investor	25,381,877	8.12
6.	SAI Global India Fund I, LLP	Investor	16,526,154	5.29
7.	Investcorp Growth Equity Fund	Investor	25,625,748	8.20
8.	Investcorp Growth Opportunity Fund	Investor	3,411,084	1.09
9.	Paramark KB Fund I	Investor	5,108,100	1.63
10.	Elevation Capital VIII Limited*	Investor	14,619,504	4.68
11.	Steadview Capital Mauritius Limited	Investor	5,198,697	1.66
12.	Whiteoak India Opportunities Fund	Investor	3,333,330	1.07

^ Assuming exercise of vested options under ESOP 2019.

# Pursuant to share purchase agreement dated December 9, 2024 entered into between Elevation Capital VIII Limited, our Company and certain other individuals (“Sellers”), Elevation Capital VIII Limited was entitled to certain shares from the Sellers. As on date of this Addendum, our Company has been informed that, one of the Sellers has not transferred its equity shares to Elevation Capital VIII Limited.

11. As a result of the transfer of the Transferred Shares, the disclosure in “Capital Structure - Notes to the capital structure” on page 113 of the RHP, stands replaced with the details as on date of this Addendum as mentioned below:

As on the date of filing of this Addendum, the total number of Shareholders of our Company are 20. The details and categories of these Shareholders are set out below:

Sr. No.	Name of Shareholder	Number of Equity Shares of face value of ₹1 each	Percentage of pre- Offer paid-up Equity Share capital (%)^	Category of Shareholders (Promoter/Promoter Group/ Investor/ Others)
1.	Ankit Garg	103,190,136	33.03	Promoter
2.	Chaitanya Ramalingegowda	31,180,908	9.98	Promoter
3.	Nitika Goel	3,596,820	1.15	Other
4.	Peak XV Partners Investments VI	65,866,122	21.08	Investor
5.	Redwood Trust	446,268	0.14	Investor
6.	Verinvest S.A.	25,381,877	8.12	Investor
7.	SAI Global India Fund I, LLP	16,526,154	5.29	Investor
8.	Investcorp Growth Equity Fund	25,625,748	8.20	Investor
9.	Investcorp Growth Opportunity Fund	3,411,084	1.09	Investor
10.	Indigo Circle Advisors	98,892	0.03	Investor
11.	Paramark KB Fund I	5,108,100	1.63	Investor
12.	Elevation Capital VIII Limited	14,619,504	4.68	Investor
13.	Shyam Sharma	5,136	0.00	Other
14.	DSP India Fund - India Long/Short Strategy Fund with Cash Management Option	2,051,282	0.66	Investor
15.	360 One Equity Opportunity Fund - Series 2	820,512	0.26	Investor
16.	Ashoka WhiteOak Emerging Markets Trust PLC	204,090	0.07	Investor
17.	WhiteOak Capital Equity Fund	152,000	0.05	Investor
18.	WhiteOak Capital India Opportunities Fund	3,333,330	1.07	Investor
19.	Capital 2B Fund I	669,554	0.21	Investor
20.	Steadview Capital Mauritius Limited	5,198,697	1.66	Investor

^ Assuming exercise of vested options under ESOP 2019.

12. The P/E ratio at the Floor Price and Cap Price as disclosed in the Price Band Advertisement stands updated to N.A.

13. As a result of the transfer of the Transferred Shares, the disclosure in the Price Band Advertisement and in the “Basis for Offer Price - Weighted average cost of acquisition (“WACA”), floor price and cap price” on page 137 of the RHP, as applicable, stands replaced with the details as on date of this Addendum as mentioned below:

K. Weighted average cost of acquisition (“WACA”), floor price and cap price

a) Price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on primary issuances of Equity Shares or convertible securities (excluding Equity Shares issued under the ESOP 2019 and issuance of Equity Shares pursuant to a bonus issue) during the 18 months preceding the date of this Addendum, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days (“Primary Issuances”)

Date of Allotment	Name of allottees	Nature of security transferred	Number of Equity Shares	Transaction as a % of fully diluted capital of the Company (calculated based on the pre-issue capital before such transaction/s)	Price per Equity Share (₹)	Total Cost	Weighted average cost of acquisition based on primary issue of Equity Shares
May 13, 2025	Ankit Garg	Equity Shares	1,916,362	8.13%	1.00	1,916,362	1.00
May 13, 2025	Chaitanya Ramalingegowda	Equity Shares	687,369	2.91%	1.00	687,369	1.00
May 13, 2025	Nitika Goel	Equity Shares	10	0.00%	1.00	10	1.00
May 13, 2025	Indigo Circle Advisors	Equity Shares	4	0.00%	1.00	4	1.00
Weighted Average Cost of Acquisition (WACA) (Primary Issuances) (₹ per Equity Share)							1.00

b) Price per share of our Company (as adjusted for corporate actions, including bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) involving any of the Promoters, members of the Promoter Group, Selling Shareholders or Shareholders with the right to nominate directors on our Board during the 18 months preceding the date of filing of this Addendum, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction/s and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days (“Secondary Transactions”)

Nil

c) If there are no such transactions to report under (a) and (b) above, the following are the details of the price per share of the Company basis the last five primary or secondary transactions (secondary transactions where the Promoters, members of the Promoter Group, Other Selling Shareholders or other Shareholder(s) having the right to nominate director(s) on the Board, are a party to the transaction), not older than three years prior to the date of this Addendum irrespective of the size of transaction

Date of allotment / transfer	Name of the allottee / transferee	Transferor	Nature of security	Number of Equity Shares / CCCPS transacted	Face value of Equity shares / CCCPS (₹)	Price per Equity Share/ CCCPS	Conversion ratio for CCCPS or post bonus impact for equity shares, as applicable	Equity shares assuming conversion/ bonus impact	Nature of Considera-tion	Nature of transac-tion	Total Cost (₹)
Secondary Transactions											
December 3, 2025	Ashoka WhiteOak Emerging Markets Trust PLC	Peak XV Partners Investments VI	Equity Shares	204,090	1.00	195.00	-	204,090	Cash	Transfer	39,797,550
December 4, 2025	WhiteOak Capital Eq-uity Fund	Peak XV Partners Investments VI	Equity Shares	152,000	1.00	195.00	-	152,000	Cash	Transfer	29,640,000
December 3, 2025	WhiteOak Capital India Opportuni-ties Fund	Peak XV Partners Investments VI	Equity Shares	3,333,330	1.00	195.00	-	3,333,330	Cash	Transfer	649,999,350
December 3, 2025	Capital 2B Fund I	Peak XV Partners Investments VI	Equity Shares	640,219	1.00	195.00	-	640,219	Cash	Transfer	124,842,705
December 3, 2025	Capital 2B Fund I	Redwood Trust	Equity Shares	29,335	1.00	195.00	-	29,335	Cash	Transfer	5,720,325
December 3, 2025	Steadview Capital Mauritius Limited	Verinvest S.A	Equity Shares	5,198,697	1.00	195.00	-	5,198,697	Cash	Transfer	1,013,745,915
Total number of Equity Shares											9,557,671
Total cost											1,863,745,845
Weighted Average Cost of Acquisition											195.00

d) The Floor Price is 185 times and the Cap Price is 195 times the weighted average cost of acquisition based on Primary Transactions; and the Floor Price is 0.95 times and the Cap Price is 1 time the weighted average cost of acquisition based on Secondary Transactions:

Past transactions	Weighted average cost of acquisition per Equity Share #	Floor Price (₹)	Cap Price (₹)
Weighted average cost of acquisition of Primary Issuances	1.00	185 times	195 times
Weighted average cost of acquisition of Secondary Transactions	195.00	0.95 times	1.00 times

# As certified by Manian & Rao, Chartered Accountants, having firm registration number 001983S, by way of their certificate dated December 4, 2025.

14. Our Company received an email intimation dated December 3, 2025 along with form MBP-1 dated December 1, 2025 of Sakshi Vijay Chopra, a Non-Executive Nominee Director of the Company, notifying apart from her other directorships as disclosed in “Our Management - Our Board” on page 229 of the RHP, her appointment as a director in Go Fashion (India) Limited.

The Red Herring Prospectus and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the Red Herring Prospectus and the Price Band Advertisement. However, this Addendum does not purport to, nor does it, include all changes that have occurred from the date of filing of the Red Herring Prospectus, the date of the Price Band Advertisement and the date of this Addendum, except to the extent of the modifications included in this Addendum. Please note that the information included in the Red Herring Prospectus and the Price Band Advertisement will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Prospectus. The non-italicized portion in this Addendum refers to the replacements made to the Red Herring Prospectus and the Price Band Advertisement vide this Addendum.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.wakefit.co/investor-relations and the websites of the Book Running Lead Managers, namely, Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com, and Nomura Financial Advisory and Securities (India) Private Limited at https://www.nomuraholdings.com/company/group/asia/infaspl.html. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Red Herring Prospectus.

For WAKEFIT INNOVATIONS LIMITED

On behalf of the Board of Directors

Sd/-

Surbhi Sharma

Place: Bengaluru, Karnataka

Date: December 4 , 2025

Company Secretary and Compliance Officer

WAKEFIT INNOVATIONS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.wakefit.co and on the websites of the Book Running Lead Managers (“BRLMs”), i.e. Axis Capital Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Nomura Financial Advisory and Securities (India) Private Limited at www.axiscapital.co.in, www.iiflcapital.com and http://www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “Risk Factors” on page 33 of the RHP. Potential Bidders should not rely on the draft red herring prospectus filed with SEBI and the Stock Exchanges for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“U.S. Securities Act”), or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.